

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	30/04/2011		
To: Hong Kong Exchanges and	Clearing	g Limited		
Name of Issuer			Financial Co	rporation
Date Submitted		04/05/201	11	
I. Movements in Authorised Sha	nre Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>00945</u>	_Descrip	otion: <u>Common</u>	Shares	
		No. of ordinary shares	Par value (State currency) No par	Authorised share capital (State currency)
Balance at close of preceding mo	onth	Unlimited	value	Unlimited
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : N/A Descri	iption: <u>Preference</u>	ce Shares	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month Class 1	22,000,000	No par value	Unlimited
Class A	58,000,000	No par value No par	Unlimited
Class B	0	value	Unlimited
Increase Class 1 Preferred Shares	0		
Balance at close of the month	80,000,000	No par value	Unlimited
3. Other Classes of Shares			
Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

N/A

Balance at close of the month

currency):

Total authorised share capital at the end of the month (State

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes
	Common Shares	(2)	shares	of shares
Balance at close of preceding month	1,782,646,837		80,000,000	
Increase/ (decrease) during the month	7,178		0	
Balance at close of the month	1,782,654,015		80,000,000	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	Schemes of the	e issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		1110 veriferit dar	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Executive				-		
Stock Option						
Plan						
11411						
(04/05/2000)						
Common						
Shares	0	6,388	0	36,924	6,388	36,351,967
(Note 1)	·		-			
(1,010-1)						
2. 1999 Long						
Term Stock						
Incentive Plan						
(14/05/2001)						
Common						
						0
Shares						0
(Note 1)						
3. Director						
Equity						
Incentive Plan						
(20/04/2002)						
(30/04/2002)						
Common						
Shares			-		<u>.</u>	70,000

Total A. (Ordinary shares)
(Other class)

Total funds raised during the month from exercise of options (State currency)

(Note 1)

Total A. (Ordinary shares)
(Ordinary shares)
(Other class)
(Other class)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	(/ /)				
4.	-				
	- 			-	-
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares) 0		-
		(Freier	ence shares) Other class)		-

Class and description	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	month	month	month		
1.						
						
Stock code (if listed)		 .				-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_					
Contact (CCC)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares) 0		-
			(Fielere	once shares) Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

unun	under Share Option Schemes)		
	ll particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if a	pplicable, and class of shares issuable:		
1	Stock Plan for Non-Employee Directors		
1.	Deferred Share Units settled in Common Shares	0	0
	Deferred Share Units settled in Common Shares	U	U
	0.4 (05 /2000)		
	04/05/2000)		
	shares (Note 1)		
2.	Executive Stock Option Plan		
	Deferred Share Units settled in Common Shares	0	0
	Deferred place clints sected in Common places	Ü	0
	(04/05/2000)		
	(04/05/2000)		
	shares (Note 1)		
3.	Dividend Reinvestment and Share Purchase Plan		
	Dividends reinvested in Common Shares and Common Share	0	0
	purchases		
	(07/05/2009)		
	shares (Note 1)		
	m 1 P (0 "	_	0
	Total D. (Ordinary shares)	0	0
	(Preference shares)		
	(Other class)		
L			

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1)	(/ /			
	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares	(/ /			
	Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
	Class of shares redeemed (<i>Note 1</i>) Redemption date:				
	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
sue At price : State currency —	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /			
	sue At price : State currency —	redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) sue. At price: State Issue and allotment	redeemed (Note 1) Redemption date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares issuable (Note 1) Sue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /	redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) sue At price: State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) 10. Other 790 Common Common Class of shares issuable Shares were issued (*Note 1*) to policyholders to correct errors made (/ /) Issue and allotment in connection with date: (dd/mm/yyyy) At price: State the demutualization currency of The (/ /) EGM approval date: Manufacturers Life (dd/mm/yyyy) **Insurance Company** and/or John Hancock Life Insurance Company 790 (Ordinary shares) 790 Total E. (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	7,178
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in	Issued Share	Capital").)

For	M	ain	R	nard	and	GFM	lister	l issuer:

Remarks (if any):
Submitted by: David Kerr
Title: AVP, Senior Counsel and Assistant Corporate Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.