

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	/yyyy):	30/06 /2012	2	
To: Hong Kong Exchanges and	d Clearin	g Limited		
Name of Issuer Date Submitted			ulife Financial Co	rporation
I. Movements in Authorised Sh	nare Capi	tal		
1. Ordinary Shares				
(1) Stock code : <u>00945</u>	Descri	ption: Com	mon Shares	
Balance at close of preceding n	nonth	No. of ordinar shares  Unlimited	Par value (State currency) No par value	Authorised share capital (State currency) Unlimited
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :	Descri	ption :		
		No. of ordinar shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares				
Stock code: <u>N/A</u> Descri	iption: <u>Preference</u>	e Shares		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month Class 1	40,000,000	No par value	Unlimited	
Class A	58,000,000	No par value No par	Unlimited	
Class B	0	value	Unlimited	
Increase Class 1 Preferred Shares	10,000,000		<b>Unlimited</b>	
Balance at close of the month	108,000,000	No par value		
3. Other Classes of Shares				
Stock code :Descri	iption :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

N/A

Total authorised share capital at the end of the month (State

currency):

## II. Movements in Issued Share Capital

	No. of ordinary shares Common Shares (2)		No of preference	No. of other classes
			shares	of shares
Balance at close of preceding month	1,807,425,216		98,000,000	
Increase/ (decrease) during the month	7,269,787		10,000,000	
Balance at close of the month	1,814,695,003		108,000,000	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (unde		Schemes of the	issuei)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		wo venient dar	ing the month		<del></del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Executive				•		
Stock Option						
Plan						
1 1411						
(04/05/2000)						
Common		_				
Shares	261,058	0	52,644	0	0	34,308,976
(Note 1)				<del></del>	<u> </u>	
(Note 1)						
2. 1999 Long						
Term Stock						
Incentive Plan						
Incentive Plan						
(14/05/2001)						
Common						
Shares						0
	-				<del>-</del>	
(Note 1)						
3. Director						
Equity						
Incentive Plan						
(30/04/2002)						
Common						54,000
Shares				<u> </u>		J <del>1</del> ,000

For Main Board and GEM listed issuers

		TOT WHATE BOATA AND GENT HISTOR ISSUETS
(Note 1)		
Total	A. (Ordinary shares)	0
	(Preference shares)	10,000,000
	(Other class)	
Total funds raised during the month from exercise of		·
options (State currency)	Cdn. \$0	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomina nominal clo	ıl value at Exe se of duri	rcised Nominal va ng the at close of onth month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	( / / )				
<u>Z.</u>	<u>.</u>				
					_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)  3.	( / / ) - -				
( / / )	<u> </u>				<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4.	-				
	· 			_	
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1) Subscription price		<u>.</u>			
EGM approval date (if applicable)	( / / )				
		Total B.	(Ordinary shares)	0	_
		(	Preference shares)		_
			(Other class)		=

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<del>_</del> _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u> </u>				
3.						
Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	( , , )		(Prefere	nary shares) 0 ence shares) Other class)		- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man	under Share Option Schemes)		
	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Stock Plan for Non-Employee Directors		
	Deferred Share Units settled in Common Shares	0	0
	Deferred Share Offics Section in Common Shares	· ·	O .
	04/05/2000)		
	shares (Note 1)		
2.	Executive Stock Option Plan Deferred Share Units settled in Common Shares	0	0
	(04/05/2000)		
	shares (Note 1)		
	Shares (Note 1)		
3.	Dividend Reinvestment and Share Purchase Plan Dividends reinvested in Common Shares and Common Share purchases as of June 19, 2012	7,269,787	0
	(07/05/2009)		
.	shares (Note 1)		<u> </u>
	Total D. (Ordinary shares)	7,269,787	0
	(Preference shares)		
	(Other class)		
	(Other Class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be issued pursuant month thereto as at pursuant close of the thereto month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_ (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State (///)Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) ( / / ) Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / / Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date:

(dd/mm/yyyy)

			Fo	r Main Boar	d and GEM lis	ted issuers
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
10.	Other	At price : State	Class of shares issuable (Note 1)	Common		
		currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				dinary share erence share (Other clas	es)	- - -
Т	otal increase / (decr	rease) in ordinary shares durin	ng the month (i.e. Total of A to E)	: (	(1)	7,269,787
				(	(2)	
T	otal increase / (deci	rease) in preference shares du	ring the month (i.e. Total of A to 1	E):	10	0,000,000

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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For	Main	Board	and	(TH.M	listed	issuer

Remarks (if any):
Submitted by: David Kerr
Title: AVP, Senior Counsel and Assistant Corporate Secretary (Director, Secretary or other duly authorised officer)

## Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.