

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	<b>1/yyyy)</b> :	30/04/2014		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer Date Submitted		Manulife 07/05/20	Financial Co	rporation
I. Movements in Authorised Sh	nare Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>00945</u>	Descript	tion: <u>Common</u>	Shares	
Balance at close of preceding r	nonth <u> </u>	No. of ordinary shares Unlimited	Par value (State currency) No par value	Authorised share capital (State currency)  Unlimited
Increase/(decrease)	-			
Balance at close of the month	-			
(2) Stock code :	Descript	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)	-			
Balance at close of the month	-			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion: <u>Preference</u>	e Shares	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month Class 1	74,000,000	No par value	Unlimited
Class A	58,000,000	No par value No par	Unlimited
Class B	0	value	Unlimited
Increase Class 1 Preferred Shares	0	No par value	Unlimited
Balance at close of the month	132,000,000	No par value	<u>Unlimited</u>
3. Other Classes of Shares			
Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

N/A

Total authorised share capital at the end of the month (State

currency):

# II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
	Common Shares	(2)	shares	of shares
Balance at close of preceding month	1,853,457,321		132,000,000	
Increase/ (decrease) during the month	117,704		0	
Balance at close of the month	1,853,575,025		132,000,000	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Share Option	n Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and		1110 VOIIICIII GGI	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Executive						
Stock Option						
Plan						
1 Idii						
(04/05/2000)						
Common				00.4.5	44= 44.5	
Shares	0	117,236	43,294	93,165	117,236	32,594,054
(Note 1)	-			- ·		
(Ivoie 1)						
2. 1999 Long						
Term Stock						
Incentive Plan						
(14/05/2001)						
Common						
Shares						0
		<u> </u>	·			-
(Note 1)						
		·			· <del></del>	
		T	otal A. (Ordi	inary shares)	117,236	
					11/,430	l

		For Main Board and GEM listed issuers
	(Preference shares)	0
	(Other class)	
Total funds raised during the month from exercise of		
options (State currency)	Cdn. \$1,696,466	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	•				
	•				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	• •				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / )	· ——				
Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4.					
( / / )	· ——				
Stock code (if listed) Class of shares					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefero	nary shares) 0 ence shares) Other class)		_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>				
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
	<del>-</del> 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	<u> </u>					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			(Prefere	nary shares) 0 ence shares) Other class)		- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uiaii	under Share Option Schemes)		
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Stock Plan for Non-Employee Directors		
	Deferred Share Units settled in Common Shares	0	0
-			
	(04/05/2000)		
	shares (Note 1)		
2.	Executive Stock Option Plan		
۷٠ -	Deferred Share Units settled in Common Shares	322	0
	Deferred Share Offits settled in Common Shares	322	U
	(04/05/2000)		
	shares (Note 1)		
	Silares (Note 1)		
3.	Dividend Reinvestment and Share Purchase Plan		
-	Dividends reinvested in Common Shares and Common Share	0	0
	purchases	V	o .
1	P =========		
	(07/05/2009)		
	shares (Note 1)		
•	, , , , , , , , , , , , , , , , , , , ,		
1	Total D. (Ordinary shares)	322	0
•	(Preference shares)		
	(Other class)		
	, ,		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

			•		<u>vium</u>	<u>Bour</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
			Class of shares issuable (Note 1)	_				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares redeemed (Note 1)	_				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							-	

		<u> </u>	for Main	Board	d and GEM list	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
10.	Other 146 Common shares were issued to a Reinstated Lost	Class of shares issuable (Note 1)	Commo	on		
	Shareholder pursuant to the At price: State Manulife Financial currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	Corporation Share Rectification Program	EGM approval date: (dd/mm/yyyy)	( / /	)		
					146	
			Ordinary s eference s (Other	hares	s)	<del>-</del> -
I 						
Т	otal increase / (decrease) in ordinary shares during t	he month (i.e. Total of A to I	E):	(	1)	117,704
		d	E)	(2	2)	0
	otal increase / (decrease) in preference shares during	· ·				-
	otal increase / (decrease) in other classes of shares d					
(7	These figures should be the same as the relevant figu	ıres under II above ("Moven	nents in Is	sued	Share Capital	").)

Remarks (if any):
Submitted by: Kay Song
Submitted by:
Title: <u>Assistant Corporate Secretary</u>
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.