

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	31/08/2014		
To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer Date Submitted	Manulife 05/09/20	e Financial Co	rporation
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>00945</u> Desc	eription: Common	Shares	
	No. of ordinary shares	Par value (State currency) No par	Authorised share capital (State currency)
Balance at close of preceding month	Unlimited	value	Unlimited
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Desc	eription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : N/A	Description : Preferen	nce Shares	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	No nor	
Class 1	74,000,000	No par value	Unlimited
Class A	40,000,000	No par value	Unlimited
Class B	0	No par value	Unlimited
Increase/ (decrease)		No par	
Class 1 Preferred Shares	14,000,000	value	Unlimited
Balance at close of the month	128,000,000	No par value	Unlimited

escription :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
1		
		No. of other (State classes of shares currency)

Total authorised share capital at the end of the month (State currency):

N/A			

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes
	Common Shares	(2)	shares	of shares
Balance at close of preceding month	1,858,345,476		114,000,000	
Increase/ (decrease) during the month	92,805		14,000,000	
Balance at close of the month	1,858,438,281		128,000,000	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	n Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			8		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Executive						
Stock Option						
Plan						
(04/05/2000)						
(04/05/2000)						
Common	0	62,805	40,415	84,564	187,784	31,548,187
Shares						
(Note 1)						
2. 1999 Long						
Term Stock						
Incentive Plan						
(14/05/2001)						
Common						
						0
Shares		_				
(Note 1)						
		T	otal A. (Ordi	nary shares)	60.005	
		•	Ť	,	62,805	
			`	ence shares)	0	
			(Other class)	·	
Total funds raised du	uring the mont	h from exercise	of			
options (State currer			Cdn. \$1,	019,559		

Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/)	′)				
2.	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ / - -	′)				
- (/ /)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/)	′)				
4.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)				
	<u> </u>	/	- /0 ::	,		
		Total	(Prefere	nary shares) 0 ence shares)		_
			(Other class)		-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
Stock code (if listed)	<u> </u>	·				-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u></u>					
Stock code (if listed)	<u> </u>					_
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)	,	Total C. (Ordin	nary shares) 0		
			(Prefere	ence shares)		-
			(0	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man	under Share Option Schemes)		
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Stock Plan for Non-Employee Directors		
	Deferred Share Units settled in Common Shares	0	0
	Deletion bligger clinic between in common bligger	Ĭ	· ·
	(04/05/2000)	1	
		-	
	shares (Note 1)		
2.	Executive Stock Option Plan Deferred Share Units settled in Common Shares	30,000	0
	(04/05/2000)	1	
	shares (Note 1)	1	
	Shares (Note 1)		
3.	Dividend Reinvestment and Share Purchase Plan		0
	Dividends reinvested in Common Shares and Common Share purchases	0	0
	(07/05/2009)		
	shares (Note 1)	1	
			-
	Total D. (Ordinary shares)	30,000	0
	(Preference shares)	30,000	Ü
	(Other class)		
	(Other class)		

Oti		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			I	For	Ma	ain I	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/			
			EGM approval date: (dd/mm/yyyy)	(/	/	,		
			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)						
			EGM approval date: (dd/mm/yyyy)	(/	/)		_
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	_	
								-	

	Type of Issue					roi Maili Boai	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71							
					Class of shares issuable (Note 1)			
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other		State	Cdn.	Class of shares issuable (Note 1)	Class 1 Preferred Shares		
		At price:	currency	\$25.00/ shr.	Issue and allotment date : (dd/mm/yyyy)	(15/08/2014)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	14,000,000)
					Total E. (Pr	Ordinary share reference share (Other class	s) 14,000,000	

(1)

(2)

92,805

14,000,000

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Kay Song
Submitted by:
Title: <u>Assistant Corporate Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.