

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : $ \\$ | 31/01/2015 | | |
|--|---------------------------|---|---|
| To: Hong Kong Exchanges and Clearing | g Limited | | |
| | | | |
| Name of Issuer | | Financial Co | rporation |
| Date Submitted | 04/02/201 | 15 | |
| I. Movements in Authorised Share Capit | tal | | |
| 1. Ordinary Shares | | | |
| (1) Stock code: 00945 Descrip | otion: <u>Common</u> | Shares | |
| Balance at close of preceding month | No. of ordinary shares | Par value (State currency) No par value | Authorised share capital (State currency) Unlimited |
| | | | |
| Increase/(decrease) | | | |
| | | | |
| Balance at close of the month | | | |
| (2) Stock code :Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | month | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : <u>N/A</u> Descrip | otion: <u>Preference</u> | e Shares | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month Class 1 | 84,000,000 | No par value | Unlimited |
| Class A | 40,000,000 | No par value No par | Unlimited |
| Class B | 0 | value | Unlimited |
| Increase/ (decrease) | 0 | No par value | Unlimited |
| Balance at close of the month | 124,000,000 | No par value | Unlimited |
| 3. Other Classes of Shares | | | |
| Stock code :Descrip | otion : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

N/A

Total authorised share capital at the end of the month (State

currency):

II. Movements in Issued Share Capital

| | No. of ordinar | y shares | No of preference | No. of other classes |
|--|----------------|----------|------------------|----------------------|
| | Common Shares | (2) | shares | of shares |
| Balance at close of preceding month | 1,864,115,966 | | 124,000,000 | |
| Increase/ (decrease) during the month | 105,779,380 | | 0 | |
| Balance at close of the month | 1,969,895,346 | | 124,000,000 | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (unde | | n Schemes of the | Issuer) | | | |
|-----------------------|----------------|-----------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Executive | | | | | | |
| Stock Option | | | | | | |
| Plan | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (04/05/2000) | | | | | | |
| (04/05/2000) | | | | | | |
| Common | 0 | 132,046 | 0 | 24,920 | 132,046 | 29,756,442 |
| Shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. 1999 Long | | | | | | |
| Term Stock | | | | | | |
| Incentive Plan | | | | | | |
| | | | | | | |
| | | | | | | |
| (14/05/2001) | | | | | | |
| | | | | | | |
| Common | | | | | | 0 |
| Shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | т | | al \ | | |
| | | 10 | otal A. (Ordi | nary snares) | 132,046 | |
| | | | (Prefer | ence shares) | 0 | |
| | | | | Other class) | | |
| Total funds raised d | uring the mont | h from evereise | ` | | | |
| options (State curren | | ii ii oiii exelcise (| Cdn. \$2, | 160 111 | | |
| options (State culter | icy) | | Cuii. \$2, | 102,777 | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|---|--|--|
| 1. | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | - | | | | |
| (if applicable) (dd/mm/yyyy) 2. | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | <u>(/ /)</u> - - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) 0 ence shares) Other class) | | _ |

| Convertibles (i.e. Convertible i | nto Shares of the I | ssuer which are to | be Listed) | | | |
|---|--------------------------------|------------------------------------|----------------------------------|------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | (' ') | | | | | |
| <u>2.</u> | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | <u> </u> | | | - | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | (/ /) | | Total C (Ordin | nary shares) 0 | | |
| | | | (Prefere | ence shares) | | _ |
| | | | ` (0 | Other class) | | _ |
| | | | | | <u> </u> | = |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| uiaii | under Snare Option Schemes) | | |
|-------|--|--|---|
| | Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | Stock Plan for Non-Employee Directors | | |
| | Deferred Share Units settled in Common Shares | 0 | 0 |
| | Deterred share office section in Common shares | l o | U |
| | (04/05/2000) | | |
| | shares (Note 1) | | |
| | Shares (Note 1) | | |
| 2. | Executive Stock Option Plan Deferred Share Units settled in Common Shares | 0 | 0 |
| | (04/05/2000) | | |
| | shares (Note 1) | | |
| | Shares (Note 1) | | <u></u> |
| 3. | Dividend Reinvestment and Share Purchase Plan Dividends reinvested in Common Shares and Common Share purchases | 0 | 0 |
| | | | |
| | (07/05/2009) | | |
| | shares (Note 1) | | |
| | | | |
| | Total D. (Ordinary shares) | 0 | 0 |
| | \ 3 / | 0 | U |
| | (Preference shares) | | |
| | (Other class) | | |
| | | | |
| | | | |

| | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|-----------------------------|------------------|---|------------------|---|---|
| | Type of Issue | | | Class of shares issuable | | | month |
| | | | | (Note 1) | | | |
| 1. | Rights issue | At price : State currency - | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | - | - |
| | | | | Class of shares issuable (Note 1) | Common Shares | | |
| 2. | Open offer | At price : Blate | Cdn. \$21.50/ | Issue and allotment date : (dd/mm/yyyy) | (30/01/2015) | | |
| _, | op to the | * chirency * | share | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | 81,860,464 | |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | Common Shares | | |
| 3. | Placing | | Cdn. \$21.02/ | Issue and allotment date : (dd/mm/yyyy) | (30/01/2015) | | |
| | | | share | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | 23,786,870 | |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month pursuant thereto as at close of the Type of Issue

| 5. | Scrip dividend | At price: State currency ———— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | |
|----|----------------------|-------------------------------|--|-------|---|--|
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | |
| 7. | Redemption of shares | | Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| 8. | Consideration issue | At price: State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | |

| , | Гуре of Issue | | | To Nam | Boar | No. of new shares of issuer issued during the month pursuant thereto | No. of new |
|-----|------------------------|-------------------------------|---|--|-------|---|------------|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | e | | | |
| | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | State | Class of shares issuable (Note 1) | e | | | |
| 10. | Other | At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | Ordinary solution (Ordinary solution) (Other | share | | |
| | | | | | | | |
| To | tal increase / (decre | ease) in ordinary shares duri | ing the month (i.e. Total of A to | E): | (| 1)10. | 5,779,380 |
| To | tal increase / (decr | aaca) in prafaranca charac d | uring the month (i.e. Total of A | to E): | (| 2) | 0 |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|---|
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| |
| Submitted by: Kay Song |
| Title: Assistant Corporate Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.