

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy):	30/04/2016		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer  Date Submitted	Manulife 03/05/20	Financial Co	rporation
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code: 00945 Descrip	otion: <u>Common</u>	Shares	
Balance at close of preceding month	No. of ordinary shares  Unlimited	Par value (State currency) No par value	Authorised share capital (State currency)  Unlimited
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

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,	Pre	ferer	nce '	<b>\</b> n	arec

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	ption: Preference	e Shares	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month Class 1	101,000,000	No par value No par	Unlimited
Class A	26,000,000	value No par	Unlimited
Class B	0	value	Unlimited
Increase/ (decrease)	No : 0 valu		Unlimited
Balance at close of the month	127,000,000	No par value	<b>Unlimited</b>
3. Other Classes of Shares			
Stock code :Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	-		

N/A

Total authorised share capital at the end of the month (State

currency):

## II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference No. of		
	Common Shares	(2)	shares	of shares	
Balance at close of preceding month	1,972,153,580		127,000,000		
Increase/ (decrease) during the month	184,430		0		
Balance at close of the month	1,972,338,010		127,000,000		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	ar Share Option	i Schemes of the	issuei)			27 0 1
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					=	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Executive						
Stock Option						
Plan						
(04/05/2000)						
Common						
Shares	0	184,430	0	134,701	184,430	33,423,447
		<u> </u>		· <del></del>		
(Note 1)						
2. 1999 Long						
Term Stock						
Incentive Plan						
Incentive I lan						
(14/05/2001)						
(14/05/2001)						
Common						0
Shares	-	·	-			-
(Note 1)						
		700	S-4-1 A (O 1)		104 420	
		T	otal A. (Ordi		184,430	
			·	ence shares)		
			`	Other class)		
Total funds raised do		h from exercise				
options (State currer	ncy)		Cdn. \$2,7	793,952		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
	· ·				-
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
	· · · <u></u> · · <u></u> · · <u>-</u>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
	( / / )				
4.					
	· 				
( / / ) Stock and (if listed)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) 0 ence shares)		
		((	Other class)		,

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) 0

(Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uran	under Share Option Schemes)		
	ll particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Stock Plan for Non-Employee Directors		
	Deferred Share Units settled in Common Shares	0	0
	Deletited Share Ching Section in Common Shares	Ĭ	•
	(04/05/2000)		
	(04/05/2000)		
	shares (Note 1)		
2.	Executive Stock Option Plan		
	Deferred Share Units settled in Common Shares	0	0
		· ·	•
	(04/05/2000)		
	shares (Note 1)		
3.	Dividend Reinvestment and Share Purchase Plan		
	Dividends reinvested in Common Shares and Common Share	0	0
	purchases		
	•		
	(07/05/2009)		
	shares ( <i>Note 1</i> )		
	Shares (Note 1)	_	-
	T (1D (0 " 1 )		0
	Total D. (Ordinary shares)	0	0
	(Preference shares)		
	(Other class)		

Ot	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- J1		Class of shares issuable				
1	Rights issue	At price: State	(Note 1)  Issue and allotment	( / /	)		
1.	Rights issue	At price: currency	date: (dd/mm/yyyy)		`		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
			(Note 1)	(	`		
2.	Open offer	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	(	,		
						-	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment — date : (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			I	For	M	ain :	Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue									
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price	State currency —	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
										-
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

				For Main 1	Board	d and GEM liste	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
	71						
			Class of shares issua (Note 1)	ble			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
		At price. State	Class of shares issua (Note 1)	ble			
10.	Other	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /			
			Total E.	(Ordinary s (Preference s (Other	hares	s)	
Te	otal increase / (dec	rease) in ordinary shares durin	g the month (i.e. Total of A	to E):	(	1)	
	<u> </u>	•		,		2)	184,430
T	otal increase / (dec	crease) in preference shares dur	ing the month (i.e. Total of	A to E):			0
		crease) in other classes of share	_				-
1 1	mar mercase / (acc	rease, in outer classes of strate	o caming the month (i.e. 10t	OI / I (O L).			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Kay Song
Title: Assistant Corporate Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.