# **HKEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Manulife Financial Corporation
Date Submitted	05/06/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares	;
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1) Stock code : 00945 Description : Common Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	Unlimited	No par value	Unlimited				
Increase/(decrease)							
Balance at close of the month							
(2) Stock code : Description :							
(2) Stock code :Descrip	otion :						
(2) Stock code :Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
(2) Stock code : Descrip Balance at close of preceding month	No. of ordinary shares	(State currency)	capital				
	No. of ordinary shares	(State currency)	capital				
Balance at close of preceding month	No. of ordinary shares	(State currency)	capital				

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion : <u>Preferen</u>	ce Shares	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month Class 1		No par	
	120,000,000	value No par	Unlimited
Class A	26,000,000	value No par	Unlimited
Class B	0	value	Unlimited
Increase/ (decrease)	0	No par	l Inlimite d
-	0	value	Unlimited
		No par	
Balance at close of the month	146,000,000	value	Unlimited

### 3. Other Classes of Shares

Stock code :Desc	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	th		<u> </u>
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): N/A

### II. Movements in Issued Share Capital

	No. of ordin	ary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of	(`/	(=)		
preceding month	1,976,741,597		146,000,000	
Increase/ (decrease) during the month	371,410		0	
Balance at close of the month	1,977,113,007		146,000,000	

Particulars of share option scheme including EGM approval date		Movement duri				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. Executive</u> Stock Option Plan						
(04/05/2000) Common Shares (Note 1)	0	371,410	0	9,041	371,410	30,387,593
2. 1999 Long Term Stock Incentive Plan						
(14/05/2001) Common Shares (Note 1)						0
<u>3.</u>						
( / / ) shares (Note 1)						
			Preferenc) (Ot	ry shares) ce shares) her class)	371,410	
Total funds raised d of options (State cu		nth from exerc	ise Cdn. \$5,7	750,008		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						_
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subserintian price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	(Preferen	ary shares) ce shares) ther class)		_
			``	,		-

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Subscription price EGM approval date (if applicable)	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
	( / / )		Total C. (Ordina	ary shares)	0	
			(Preferen	ce shares)		_
			(O	ther class)		-

Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. Stock Plan for Non-Employee Directors Deferred Share Units settled in Common Shares (04/05/2000) shares (Note 1) 0 0 2. Executive Stock Option Plan Deferred Share Units settled in Common Shares (04/05/2000) shares (Note 1) 0 0 3. Dividend Reinvestment and Share Purchase Plan Dividends reinvested in Common Shares and Common Share purchases (07/05/2009) shares (Note 1) 0 0 Total D. (Ordinary shares) 0 0 (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Oth	ner Movements	in Issued Sha	ire Capital						No. of new	No. of
	Type of Issue								shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_					
				issuable (Note 1)						
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)						
		_	State	Issue and allotment	(	/	/	)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	`			,		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)						
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue			Class of shares						the month
_		<b>.</b>	State	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
5.	Scrip dividend	At price :	currency ———	EGM approval date: (dd/mm/yyyy)			/			
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue			the month
		Class of shares issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares issuable (Note 1)		
10	. Other (Please specify) At price : State currency —	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordina share (Preference share (Other clas	s) s)	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	371,410			
(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	0			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Kay Song

 Assistant Corporate Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.