# **日KEX**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/03/2018

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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Manulife Financial Corporation
Date Submitted	03/04/2018

I. Movements in Authorised Share Capital

1.	Ordinary Shares

(1) Stock code : <u>00945</u> Descrip	otion : <u>Common</u>	Shares	
Balance at close of preceding month	No. of ordinary shares Unlimited	Par value <i>(State currency)</i> No par value	Authorised share capital <i>(State currency)</i> Unlimited
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion : <u>Preferen</u>	ce Shares	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month Class 1	130,000,000	No par value	Unlimited
Class A	26,000,000	No par value No par	Unlimited
Class B	0	value	Unlimited
Increase/ (decrease) Class 1 Preferred Shares	0	No par value	Unlimited
Balance at close of the month	156,000,000	No par value	Unlimited

#### 3. Other Classes of Shares

Stock code :Des	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	onth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency) : N/A

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,982,897,467		156,000,000			
Increase/ (decrease) during the month	247,210		0			
Balance at close of the month	1,983,144,677		156,000,000			

Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lopood		
1. Executive	Granieu	Exercised	Cancelled	Lapsed		
Stock Option						
Plan						
(04/05/2000)						
Common	0	247,210	940,199	0	247,210	24,448,480
Shares	0	247,210	540,105	0	247,210	24,440,400
(Note 1)						
2. 1999 Long						
Term Stock						
Incentive Plan						
(14/05/2001)						
Common						
Shares						0
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)		<b>T</b> - +-			047.040	
		lota	IA. (Ordina			
			•	ce shares)		
			•	her class)		
Total funds raised d		onth from exerc				
of options (State cu	rrency)		<u>Cdn. \$3,9</u>	926,243		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.		/				
	<u> </u>			·		
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Outro animitiana marina						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>4.</u>		/				
				······································		
( / /  ) Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E	). (Ordina	ary shares)	0	
			(Preferen	ce shares)		
			(O	ther class)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Subscription price EGM approval date						
(if applicable)						
<u>4.</u>	-					
• • • • • • • • • • • • • • • • • • •						
(if applicable)						
(dd/mm/yyyy)	( / / )			· · · · ·	<u>^</u>	
		Т	otal C. (Ordina	ary shares)	U	-
			(C)	ce shares)		-
			,0			-

	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
	I particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	pplicable, and class of shares issuable:		the month
1.	Stock Plan for Non-Employee Directors		
	Deferred Share Units settled in Common Shares		
	(04/05/2000)		
	shares (Note 1)	0	0
2.	Executive Stock Option Plan Deferred Share Units settled in Common Shares		
	Deletted Share Onits settled in Common Shares		
	(04/05/2000)		
	shares (Note 1)	0	0
3.	Dividend Reinvestment and Share Purchase Plan		
	Dividends reinvested in Common Shares and Common Share purchases		
1		1	

(07/05/ 2009) shares (Note 1)

(Ordinary shares) (Preference shares) (Other class)

Total D.

0

0

0

0

Otl	her Movements	in Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1990 01 13308			Class of shares						
				Class of shares issuable (Note 1)	_					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue			Class of shares				the month
			State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
5.	Scrip dividend	At price :	currency —	EGM approval date: (dd/mm/yyyy)	( / /			
				(33,1111,9999)	,			
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinar shares (Preference shares (Other class	5) <u>0</u> 5) <u>0</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	247,210	
(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	0	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Submitted by: Kay Song

 Title:
 Assistant Corporate Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.