# **日KEX** 香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/12/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Manulife Financial Corporation
Date Submitted	05/01/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00945</u> Descrip	otion : Commo	n Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	Unlimited	No par value	Unlimited
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descrip	otion :		
(2) Stock code :Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code :Descrip Balance at close of preceding month	No. of ordinary shares	(State currency)	capital (State currency)
	No. of ordinary shares	(State currency)	capital (State currency)

### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion : Prefere	nce Shares	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month Class 1	130,000,000	No par value	Unlimited
Class A	26,000,000	No par value	Unlimited
Class B	0	No par value	Unlimited
Increase/(decrease) Class 1 Preferred Shares	0	No par value	Unlimited
Balance at close of the month	156,000,000	No par value	Unlimited

### 3. Other Classes of Shares

Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

N/A

# II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,940,165,685		156,000,000	
Increase/ (decrease) during the month	82,943		0	
Balance at close of the month	1,940,248,628		156,000,000	

# III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option					issuer issued during	No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM	1	Movement duri	ina the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Executive						
Stock Option						
Plan						
(04/05/2000)						
<u>Common</u>						
	0	82,943	4,159	5,029	82,943	23,579,517
shares				. <u></u>		
(Note 1)						
2. 1999 Long						
Term Stock						
Incentive Plan						
(14/05/2001)						
Common						0
shares						0
(Note 1)						
3.						
shares						
(Note 1)						
		lota	al A. (Ordina	ry shares)	82,943	
			(Preferend	ce shares)		
				ther class)		
Total funds raised of options (State cu		onth from exerc		n. \$1,426,76	6	
				, ., . <b></b> , .	-	

Nominal value       Shares of share         Currency       at close of exercised       Nominal value         Currency       at close of exercised       Nominal value         1       month       month       month         1       month       month       month       month         1       month       month       month       month       month         1       month       month       month       month       month       month         1       month       mon	Warrants to Issue Shares of the	Issuer which	are to be Listed				
( / / )           Stock code (ff listed)           Class of shares           issuable (kote 1)           Subscription price           EGM approval date           (if applicable)           (dd/mn/yyy)           2.		of nominal	at close of preceding	during the	at close of the	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (I / / )           2.	<u>1.</u>						
Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (dd/mm/yyyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)           ( / / )           3.           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date							
2.	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3.			1				
Stock code (if listed)							
Stock code (if listed)							
3.	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / /	)				
Stock code (if listed)	3.						
Stock code (if listed)							
Stock code (if listed)							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4.	Stock code (if listed) Class of shares issuable (Note 1)						
(dd/mm/yyyy)       ( / / )         4.							
4.       ( / / )       Stock code (if listed)       Class of shares       issuable (Note 1)       Subscription price       EGM approval date       (if applicable)       (dd/mm/yyyy)       ( / / )   Total B. (Ordinary shares) 0 (Preference shares)			``				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total B.       (Ordinary shares)         0         (Preference shares)			)				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total B.       (Ordinary shares)         0         (Preference shares)							
Stock code (if listed)							
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) 0 (Preference shares)	· · · · · · · · · · · · · · · · · · ·						
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total B.       (Ordinary shares)         0         (Preference shares)							
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) 0 (Preference shares)	. ,						
(if applicable) (dd/mm/yyyy) <u>( / / )</u> Total B. (Ordinary shares) <u>0</u> (Preference shares)							
(dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) 0 (Preference shares)							
Total B. (Ordinary shares)0 (Preference shares)		(	)				
(Preference shares)	( · · · · · · · · · · · · · · · · · · ·		/				
(Preference shares)			Total E	8. (Ordina	ary shares)	0	_
				(Preferen	ce shares)		-
(Other class)				(O	nner class)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Subscription price EGM approval date (if applicable)	( / / )					
EGM approval date (if applicable)	( / / )		otal C. (Ordina	ary shares)	0	
			(Preferen	ce shares)		_
			(0	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

opuo			
	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Stock Plan for Non-Employee Directors		
	Deferred Share Units settled in Common Shares		
	Belefred onare onkis sectied in common onares		
	(04/05/2000)		
	shares (Note 1)	0	0
2	Executive Stock Option Plan		
Ζ.			
	Deferred Share Units settled in Common Shares		
	(04/05/2000)		
	shares (Note 1)	0	0
		Ŭ	0
3.	Dividend Reinvestment and Share Purchase Plan		
З.			
	Dividends reinvested in Common Shares and Common		
	Share purchases		
	(07/05/2009)		
	shares (Note 1)	0	0
		<u> </u>	<b>`</b>
	Total D. (Ordinary shares)	0	0
		0	0
	(Preference shares)		
	(Other class)		

	<u>ier Movements i</u> Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares c issuer which may be issued pursuan thereto a at close c the mont
				Class of shares issuable <i>(Note 1)</i>						
1.	Rights issue	At price :	State currency	_ lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares						
				issuable (Note 1)			· · · ·			
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable <i>(Note 1)</i>	_					

3.	Placing	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		 
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	 

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		_		
			State	issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
5.	Scrip dividend	At price :	currency —	- date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased <i>(Note 1)</i>				
6.	Repurchase of			Repurchase date (yet to be cancelled) (dd/mm/yyyy)	( / /	)		
	shares			Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed <i>(Note 1)</i>				
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable <i>(Note 1)</i>				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	S_					
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(	1	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	1	)		
			Class of shares issuable <i>(Note 1)</i>	s_					
10.	Other (Please specify) At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(	1	/	)		
			- EGM approval date: (dd/mm/yyyy)	(	1	1	)		
				otal E Prefei	ren	ès ces	rdinary shares shares r class	) <u> </u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	82,943
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

Г

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock

Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Kay Song

 Title:
 Assistant Corporate Secretary

 (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.