Factsheet

Global Focus Strategy

Key facts[1]

Style	Global core
Strategy inception	July 2012
Benchmark	MSCI World (Net) Total Return Index

Investment philosophy[2]

The team believes companies delivering positive compounding cash flow growth should outperform over time. The team models attractive businesses across multiple fundamental scenarios 5 to 15 years into the future, a level of analysis they believe offers an investment horizon advantage. The focused portfolio is constructed to preserve capital at all stages of the investment cycle and to generate long-term value creation.

Managed by



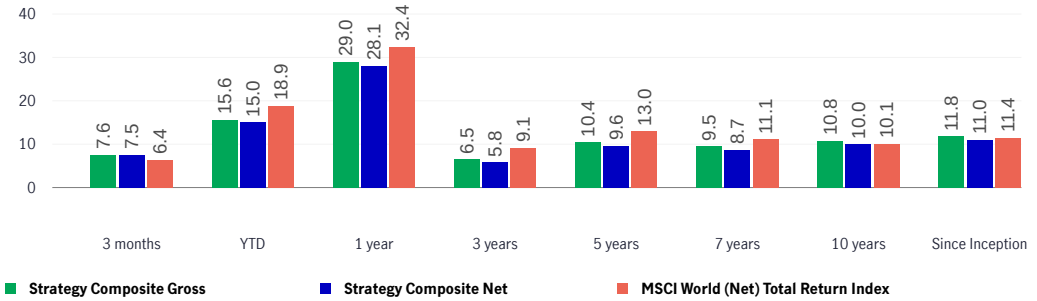
Jonathan T. White, CFA
Began Career 1997



Emory W. (Sandy) Sanders, Jr., CFA
Began Career 1997

Average annual total returns (%)

Returns as of September 30, 2024



Calendar year returns (%)

	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Strategy Composite Gross	26.69	-22.55	19.10	15.66	30.04	-10.31	25.84	4.13	15.29	1.85
Strategy Composite Net	25.81	-23.09	18.27	14.85	29.13	-10.94	24.96	3.40	14.48	1.14
MSCI World (Net) Total Return Index	23.79	-18.14	21.82	15.90	27.67	-8.71	22.40	7.51	-0.87	4.94

Gross performance results does not include advisory fees and other expenses an investor may incur, which when deducted will reduce returns. Changes in exchange rates may have adverse effects. Net performance results reflect the application of the highest incremental rate of the standard investment advisory fee schedule to gross performance results. Actual fees may vary depending on, among other things, the applicable fee schedule and portfolio size. Investment management fees are available upon request.

Past performance is not indicative of future results. Performance shown is the composite as of the date shown in USD. Returns greater than one year are annualized. Inception Date: July 1, 2012.

Returns for 2012 are partial.

Top ten holdings (% wt.)[3]

	Global Focus Strategy
Amazon.com, Inc.	6.69
Danone S.A.	5.12
eBay Inc.	4.96
Anheuser-Busch InBev SA/NV	4.66
Exor N.V.	4.21
Oracle Corporation	4.10
Walmart Inc.	3.99
Liberty Media Corporation	3.84
Heineken Holding N.V.	3.60
Comcast Corporation	3.29
Total	**44.47**

1 The MSCI World Net TR Index is a free float-adjusted market capitalization weighted index that is designed to measure the equity market performance of the developed markets. The MSCI Index range uses the maximum withholding tax rate applicable to institutional investors in calculating MSCI net dividends. **2** This material contains information regarding the investment approach described and is not a complete description of the investment objectives, risks, policies, guidelines or portfolio management and research that supports this investment approach. There is no guarantee that investment objectives will be met. The investment process may change over time. **3** Representative portfolio characteristics — Holdings, sector weightings, market capitalization and portfolio characteristics are subject to change at any time and are based on a representative portfolio, and may differ, sometimes significantly, from individual client portfolios. Top ten holdings information shown combines share listings from the same issuer, and related depositary receipts, into a singular holding to accurately present aggregate economic interest in the referenced company.

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Portfolio characteristics[3]

	Global Focus Strategy	MSCI World (Net) Total Return Index
WTD avg. market cap ($M)	245,738	706,835
Median market cap ($M)	40,824	21,698
Number of holdings	37	1,396
Price/book ratio (x)	2.93	3.35
P/E ratio (1 yr forward) (x)	18.05	18.90
Dividend yield (%)	1.64	1.74
Debt/capital (%)	47.19	48.66
ROE (%)	12.08	14.16

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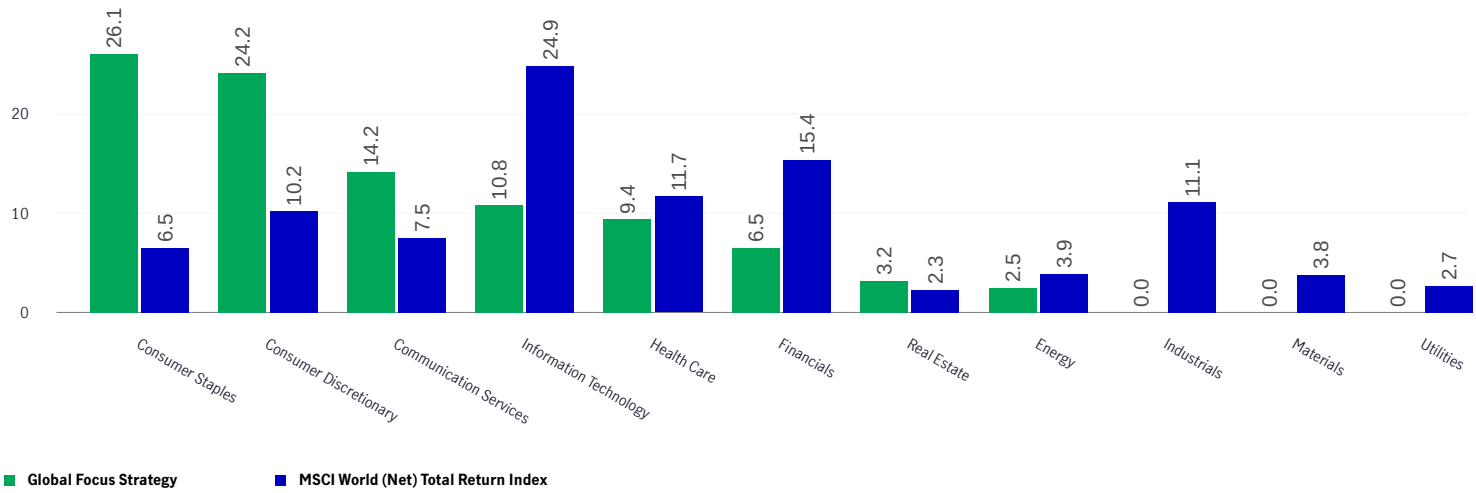
Sector allocation (%)[3]



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The strategy seeks long-term capital appreciation and capital preservation by investing in wide-moat franchise businesses that can compound in value across economic cycles.

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