Factsheet

Strategic Fixed Income Opportunities Strategy

Key facts[1]

Style	Global multi-sector
Strategy inception	March 2010
Benchmark	Bloomberg Multiverse Index

Investment philosophy[2]

The team believes strong, consistent returns can be generated by investing primarily in a portfolio of global government, corporate, and securitized debt, including emerging markets and high-yield securities. Currency management seeks to further diversify the portfolio, mitigate risk, and add value. By expanding the investment universe to include multiple sectors and currencies, the team believes they increase their potential to add value while reducing risk.

Managed by



Christopher M. Chapman, CFA
Began Career 1998



Bradley Lutz, CFA
Began Career 1992



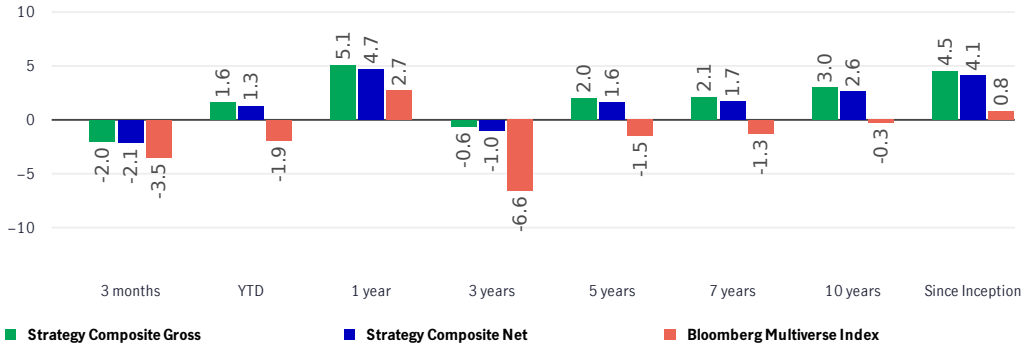
Kisoo Park
Began Career 1985



Thomas C. Goggins
Began Career 1987

Average annual total returns (%)

Returns as of September 30, 2023



Calendar year returns (%)

	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013
Strategy Composite Gross	-9.39	1.54	9.18	11.73	-4.34	6.15	5.69	1.95	5.39	3.79
Strategy Composite Net	-9.75	1.13	8.75	11.29	-4.72	5.72	5.26	1.55	4.97	3.38
Bloomberg Multiverse Index	-16.01	-4.51	9.02	7.13	-1.36	7.69	2.84	-3.29	0.48	-2.19

Gross performance results does not include advisory fees and other expenses an investor may incur, which when deducted will reduce returns. Changes in exchange rates may have adverse effects. Net performance results reflect the application of the highest incremental rate of the standard investment advisory fee schedule to gross performance results. Actual fees may vary depending on, among other things, the applicable fee schedule and portfolio size. Investment management fees are available upon request.

Past performance is not indicative of future results. Performance shown is the composite as of the date shown in USD. Returns greater than one year are annualized. Inception Date: March 1, 2010.

Portfolio characteristics[3]

	Strategic Fixed Income Opportunities Strategy	Bloomberg U.S. Aggregate Bond Index
Avg. coupon (%)	4.26	3.07
Avg. credit quality	A/A-	AA/AA-
Avg. life (years)	6.93	8.47
Effective duration (years)	4.94	6.15
Yield to maturity (%)	5.90	5.39
Yield to worst (%)	5.84	5.39

1 The Bloomberg Multiverse Index provides a broad-based measure of the global fixed income bond market. The index represents the union of the Global Aggregate Index and the Global High Yield Index and captures investment grade and high yield securities in all eligible currencies. **2** This material contains information regarding the investment approach described and is not a complete description of the investment objectives, risks, policies, guidelines or portfolio management and research that supports this investment approach. There is no guarantee that investment objectives will be met. The investment process may change over time. **3** Representative portfolio characteristics — Holdings, sector weightings, market capitalization and portfolio characteristics are subject to change at any time and are based on a representative portfolio, and may differ, sometimes significantly, from individual client portfolios. Top ten holdings information shown combines share listings from the same issuer, and related depositary receipts, into a singular holding to accurately present aggregate economic interest in the referenced company.

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Top ten issuers (%)[3]

	Strategic Fixed Income Opportunities Strategy
Government of the United States	10.32
Indonesia Treasury Bond	2.78
Freddie Mac Pool	2.31
Korea Treasury Bond	1.80
Malaysia Government Bond	1.52
New Zealand Government Bond	1.51
Mexican Bonos	1.49
Fannie Mae Pool	1.41
HCA Inc	1.40
International Bank for Reconstruction & Development	1.31
Total	**25.85**

Sector Allocation (%)[3]

	Strategic Fixed Income Opportunities Strategy	Bloomberg U.S. Aggregate Bond Index	Bloomberg Multiverse Index
IG Corporates	20.74	24.37	16.96
HY Corporates	15.39	—	2.61
EM Government Related (Non-USD)	11.65	—	13.26
FD Government & Agency	10.73	1.00	31.40
US Treasuries	10.32	41.49	16.32
Convertibles	3.97	—	—
Agency MBS	3.71	26.63	10.47
EM Government Related (USD)	3.65	0.96	2.29
Non-Agency MBS	3.32	—	—
Supranationals	3.31	1.40	2.22
EM Credit (USD)	3.14	0.30	0.76
CMBS	2.70	1.71	0.68
ABS	2.57	0.50	2.26
Local Authorities & Municipals	2.45	0.60	0.24
Cash & Cash Equivalents	1.58	—	—
Bank Loans	0.78	—	—

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The strategy seeks to generate competitive, consistent, risk-adjusted performance by investing across global fixed-income markets while adding value primarily through sector rotation, security selection, and opportunistic currency investments. The team believes in a fundamental, risk-managed investment process that seeks out the best opportunities on a global basis while controlling interest-rate, credit, currency, and liquidity risk.

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