Manulife Investments

辉立证券私人有限公司
PHILLIP SECURITIES PTE LTD
A member of PhillipCapital

# Opt-out of Excess Cash Auto-sweep Form

**Please...**

- ✓ Refer to the latest version of the **Terms and Conditions for Unit Trust Accounts and Terms of Service** available on the iFunds platform for detailed information on fees and charges, dealing procedures, and disclosures of transaction information.
- ✓ Complete in BLOCK LETTERS. Incorrect or incomplete forms will not be processed.
- ✓ Submit this form via your financial adviser representative, who will send it to SGP_iFUNDS_Ops@manulifeam.com

## Instructions to exclude placement of funds in Money Market Funds

Client Name (as per iFUNDS Account) _____

Client NRIC/ Identification Number _____

Client iFUNDS Account Number _____

I refer to my earlier authorisation to you to invest my excess funds in money market funds.

☐ I hereby confirm that I no longer wish you to place my excess funds in money market funds.

By signing this form, I confirm that I have read, understood and agree to the Terms and Conditions for Unit Trust Accounts (in particular Schedule 2 on Risk Disclosures) and Terms of Service, Terms of Use, Privacy Policy, Best Execution Policy and all the statements above, and confirm that I wish to proceed with the above instruction.

Thank you.

| | E-sign | **or** | Upload signature image |
|---|---|---|---|
| Client Signature | _____ | | _____ |
| Full Name | _____ | | |
| Date | _____ | | |

Completed by

Agent Name _____

Agent Code _____