Manulife Investments

辉立证券私人有限公司
PHILLIP SECURITIES PTE LTD
A member of PhillipCapital

Change of Wrap Fee Form

Please...

- ✓ Refer to the latest version of the Terms and Conditions for Unit Trust Accounts and Terms of Service available on the iFunds platform for detailed information on fees and charges, dealing procedures, and disclosures of transaction information.
- ✓ Complete in BLOCK LETTERS. Incorrect or incomplete forms will not be processed.
- ✓ Submit this form via your financial adviser representative, who will send it to SGP_iFUNDS_Ops@manulifeam.com

Account Information

Client Name (as per iFUNDS Account) _____

Client NRIC/ Identification Number _____

Client iFUNDS Account Number _____

Update of Wrap Account Fee for

☐ Cash Account Wrap Fee: _____ %

☐ SRS Account Wrap Fee: _____ %

Important Notes

1. For Cash and SRS account, please input a wrap fee of between 0.0% - 2.0%.
2. For change of wrap fee to a lower amount, client signature is not required. Client signature is required for change to a higher fee.
3. By signing this form, I confirm that I have read, understood and agree to the Terms and Conditions for Unit Trust Accounts (in particular Schedule 2 on Risk Disclosures) and Terms of Service, Terms of Use, Privacy Policy, Best Execution Policy and all the statements above, and confirm that I wish to proceed with the above instruction.

	E-sign	**or**	Upload signature image
Client Signature			
Full Name			
Date			

Completed by

Agent Name _____

Agent Code _____